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## Confidentiality Agreement

In connection with a possible acquisition (the “Proposed Transaction”) by you, KReate and subsidiaries (KR) will furnish to you information regarding the business, financial condition, operations and prospects of the Company (the “Proprietary Information”). In consideration of obtaining the Proprietary Information, you hereby agree as follows:

- All Proprietary Information furnished by us or the Company to you will be deemed confidential. The term Proprietary Information does not include any information, which is, or becomes, generally available to the public or is already in your possession.
- Unless KR otherwise agrees in writing, you will not disclose or reveal any Proprietary Information for five years from the date hereof to any persons or entities other than your employees or your representatives actively and directly participating in the evaluation of the Information for any purpose other than in connection with the Proposed Transaction.
- Although you understand that KR and the Company have included in the Proprietary Information certain information that KR considers to be relevant for the purpose of your investigation of proposed Transaction, KR does not make any representation or warranty as to its accuracy or completeness..
- If you determine that you do not wish to pursue the Proposed Transaction, you will promptly advise us of this fact and will deliver to us all the Proprietary Information furnished to you without retaining copies, summaries, analyses or extracts thereof. In any event, KR would expect all information to be returned to us within ten days of receiving it, unless agreed to otherwise.

If you are in agreement with the foregoing, please complete form and indicate your acceptance.

Street Address:

City, State, ZIP:

Email:

Phone:

Name (Printed):

Date:

Signature: